

**PROGRAM
DETAILS**



Suffolk Academy of Law

560 Wheeler Road
Hauppauge, NY 11788
www.scba.org

TIME:

12:30 p.m. – 2:10 p.m.
Registration begins 12 noon

LOCATION:

SCBA Center
560 Wheeler Road
Hauppauge, NY

MCLE CREDIT:

2.0 Professional Practice
No partial credit will be given

INSTRUCTIONAL LEVEL:

Intermediate - Advanced
Transitional and Non-
Transitional

FINANCIAL AID:

Please call 631.234.5588
for information.

REFRESHMENTS:

A light lunch will be served

WEBCAST:

This program will be
recorded and webcast

**Drafting, Funding and Properly
Maintaining an ILIT and SNT
Thursday, October 4, 2018**

PROGRAM DESCRIPTION:

This intermediate elder law program will answer those questions all elder law practitioners have about drafting, funding and properly maintaining two types of popular trusts used in elder law planning: **Irrevocable Life Insurance Trusts** and **Special Needs Trusts**, with an emphasis on the use of life insurance policies to fund the trusts.

Faculty:

Joseph T. LaFerlita, Esq., Farrell Fritz
Henry Montag, CLTC, TOLI Center East

Program Coordinator:

Eileen Coen Cacioppo, Esq.

REGISTRATION FORM FOR: ILIT & SNT

BY MAIL: Return registration with payment to:

Suffolk Academy of Law
560 Wheeler Road, Hauppauge, NY 11788

BY FAX: 631-234-5899 • **BY PHONE:** 631-234-5588
ON-LINE: www.scba.org

Name: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____

E-Mail: _____

- SCBA Member\$60
- Non-Member Attorney\$75
- Law Student Member\$0
- Printed Materials Upon Request

AT DOOR REGISTRATION:\$10 Additional

Yes! I would like to make a \$10 donation

METHOD OF PAYMENT:

- Cash
- Check (payable to Suffolk Academy of Law)
- Credit Card Payments (www.scba.org)

ACADEMY PASS:

- 12-Session Pass
- Scholars Club
- 18B Panel